SUNDAY, JULY 28, 2019 - Marriott Hotel
7:30 a.m. Golf Tournament- Sand Creek Station, Newton, KS
3:30-6:00 Registration - outside the Ballroom
5:00-6:00 Newcomer Orientation - Atrium
6:00-7:00 Welcome Reception - Ballroom, Co-sponsored by Taxography

MONDAY, JULY 29, 2019

PRINCIPLES COURSE - HUBBARD HALL ROOM 218 - WSU CAMPUS
7:00 Breakfast - Hubbard south lobby, sponsored by RCC
8:30 Welcome
9:00 The Income Approach - Thomas K. Tegarden and Diane M. Ange, Tegarden & Associates, Nashville, TN
9:45 Break - sponsored by Integra Realty Resources
10:00 The Income Approach - continued
11:00 Income Approach - Capitalization Rates and Cost of Capital - Dr. Hal B. Heaton, Brigham Young University, Provo, UT
11:45 Lunch - Third Floor, Beggs Ballroom, Rhatigan Student Center
1:00 Income Approach - Capitalization Rates and Cost of Capital - cont.
2:30 Break - sponsored by MR Valuation
4:30 Shuttle bus departs for Marriott Hotel
6:00 RECEPTION AT MARRIOTT HOTEL - Co-sponsored by Duff & Phelps

ADVANCED COURSE - HUBBARD HALL ROOM 208 - WSU CAMPUS
7:00 Breakfast - Hubbard south lobby, sponsored by RCC
8:00 Welcome - Dr. Richard LeCompte, Wichita State University, Wichita, KS
8:30 A Road Map for the U.S. Economy: Certain Uncertainty
Christian Lundblad, University of North Carolina, Chapel Hill, NC
Moderator: Greg Wood, Ryan, Atlanta, GA
9:45 Standards of Value and Premises of Value - What is Appropriate for the Unit Principle Valuation?
Speakers: John Ramirez, Willamette Management Associates, Portland, OR; Robert Reilly, Willamette Management Associates, Chicago, IL
Moderators: Rosella Schad, Missouri State Tax Commission, Jefferson City, MO; Gigi Williams, St. Lucie County Property Appraiser, Fort Pierce, FL
10:45 Break - sponsored by Integra Realty Resources
11:00 Operating Lease Accounting
Speaker: Rebekah Feather, Grant Thornton, Dallas, TX
Moderators: Ruben Miranda, Duff and Phelps, Austin, TX; Jenny Wilson, State of Wyoming, Cheyenne, WY; Greg Wood, Ryan, Atlanta, GA
12:00 Lunch - Third Floor, Beggs Ballroom, Rhatigan Student Center
1:15 Tax Reform Update
Speakers: Kimberley Johnston, Ernst & Young, Houston, TX; Bruce Nielsen, Williams Company, Tulsa, OK; Jordan Dilba, Washington Dept of Revenue, Olympia, WA
Moderators: Andrew Davis, Ernst & Young, Phoenix, AZ; Dave Schneider, Ernst & Young, Overland Park, KS
2:45 Break - sponsored by MR Valuation
3:00 CAPM vs DGM - Technical Knockout or a Fight to a Draw?
Speaker: Dr. Hal B. Heaton, Brigham Young University, Provo, UT
Moderators: Jim Asay, Sempra Energy, San Diego, CA; David Crapo, Crapo | Deeds, Bountiful UT
4:30 Shuttle bus departs for Marriott Hotel
6:00 RECEPTION AT MARRIOTT HOTEL - Co-sponsored by Duff & Phelps

TUESDAY, JULY 30, 2019

PRINCIPLES COURSE - HUBBARD HALL ROOM 218 - WSU CAMPUS
7:30 Breakfast - Hubbard Hall south lobby, sponsored by Appraisal Economics
8:30 The Sales Comparison Approach - Toby Reese, Duff & Phelps, Plano, TX
10:00 Lunch - sponsored by Datagain Services, Inc.
10:15 Preparations for Legal Proceedings - Steven Young, Holland & Hart LLP, Salt Lake City, UT
11:45 Lunch - Third Floor, Beggs Ballroom, Rhatigan Student Center
1:00 Reconciliation, Allocation and Distribution - Patrick Titzworth, Kansas Dept of Revenue, Topeka, KS
1:45 Review Quiz - Thomas K. Tegarden and Diane M. Ange, Tegarden & Associates, Nashville, TN
2:30 Break - sponsored by MR Valuation
2:45 Demonstration Appraisal - Bruce Nielsen, Williams Company, Tulsa, OK
4:30 Shuttle bus departs for Marriott Hotel
6:00 RECEPTION AT MARRIOTT HOTEL - Co-sponsored by PowerPlan

ADVANCED COURSE - HUBBARD HALL ROOM 208 - WSU CAMPUS
7:30 Breakfast - Hubbard Hall south lobby, sponsored by Appraisal Economics
8:30 Finding Alpha - Measuring Size Risk Premium - Co-sponsored by Duff & Phelps
and Company Specific Risk Premium in the Unit Principle Valuation
Speakers: Robert Reilly, Willamette Management Associates, Chicago, IL; Connor Thurman, Willamette Management Associates, Portland, OR
Moderators: Joseph Bolian, St Louis MO; Rosella Schad, Missouri State Tax Commission, Jefferson City, MO
10:10 Lunch - Third Floor, Beggs Ballroom, Rhatigan Student Center
10:30 You Can't Get There From Here...
Speakers: Mike Connolly, North Carolina Dept of Revenue, Raleigh, NC; Breann Robowski, Pillsbury Winthrop Shaw Pittman, Palo Alto, CA
Moderators: Jeff Binkley, AV Advisory Group, Atlanta, GA; Linda Blacklock, Oregon Dept of Revenue, Salem, OR; Annette Crawford, Comcast Corp, Philadelphia, PA
12:00 Lunch - Third Floor, Beggs Ballroom, Rhatigan Student Center

CONCURRENT SESSIONS
1:15 TSA - ROOM 209
Speakers: TSA Operations and TSA Regulatory
Moderators: Gigi Williams, St Lucie County Property Appraiser, Ft Pierce, FL; Greg Wood, Ryan LLC, Atlanta, GA
1:15 5G - When Is It Coming, How Is It Coming? - ROOM 211
Speaker: Brian Goemmer, AllNet Insights & Analytics, Seattle, WA
Moderators: Ruben Miranda, Duff and Phelps, Austin, TX; Rosella Schad, Missouri State Tax Commission, Jefferson City, MO; Steve Yergeau, T-Mobile, Bellevue, WA
2:45 Break - sponsored by MR Valuation

CONCURRENT SESSIONS
3:00 The New World of Broadband Implications for Assessment Valuation - ROOM 209
Panelists: Christian Altenburger, Comcast Corp, Philadelphia, PA; Carl Hoemke, Valentain, Carrolton, TX; John Reed, Charter Communications, St Louis, MO; Jim Stegeman, Cost Quest, Cincinnati, OH
Moderators: Jeff Binkley, AV Advisory Group, Atlanta, GA; Linda Blacklock, Oregon Dept of Revenue, Salem, OR; Annette Crawford, Comcast Corp, Philadelphia, PA
3:00 Why Rate Based Regulated Utilities Don't - ROOM 211
THURSDAY, AUGUST 1, 2019

INDUSTRY ROUNDTABLES - WICHITA MARRIOTT

8:00 Telecommunications Panelists: Steve Yergeau, T-Mobile, Bellevue, WA; Patrick Titsworth, Kansas Department of Revenue, Topeka, KS
Electrics Panelists: Kristen Broyer, Avangrid Management, Portland, OR; Rosella Schad, Missouri State Tax Commission, Jefferson City, MO
Pipelines Panelists: Steve Klekar, TransCanada, Houston, TX; Jenny Wilson, State of Wyoming, Cheyenne, WY
Transportation Panelists: Braulia Charris, Norfolk Southern, Norfolk, VA; Gigi Williams, St. Lucie County Property Appraiser, Ft Pierce, FL

9:30 Lunch – Shocker Dining Hall

11:00 ✉️ Scholarship Contribution $ ____________

Total Amount $ ____________

 Fee includes four continental breakfasts, three lunches, break refreshments, four social functions, mobile app and conference materials (web access).
Please contact the CMD office if you have a food allergy or mobility issues.

Which of the following do you plan to attend?
☐ Principles course ☐ Advanced course

Which industry do you represent? CHECK ONLY ONE
☐ State ☐ Railroads ☐ Telecommunications
☐ Electrics ☐ Airlines ☐ Pipelines
☐ Consultant ☐ Attorney ☐ Other ______________

Please complete all the information requested so that your registration is not delayed.

Name (for certificate) __________________________
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2019 Conference Planning Committee

James (Jim) Assay
Sempra Energy

Jeff Binkley
Assessment Valuation Advisors

Linda Blacklock
Oregon Department of Revenue

Joe Bolian
Taxography

Sarah Bradshaw
Arkansas Public Service Tax Division

Kristen Broyer
Avangrid Management Company

Braulia Charris
Nordic Southern

Michael (Mike) Connolly
North Carolina Department of Revenue

David J. Crapo
Crapo | Deeds PLLC

Annette Crawford
Comcast Corporation

Andrew Davis
Ernst & Young, LLP

Steven (Steve) Klekar
TransCanada

Rick LeCompte
Wichita State University

Yan Liu
Union Pacific Railroad Company

Zachary McClelland
Wisconsin Department of Revenue

Pat McLeod
Wichita State University

Ruben Miranda
Duff & Phelps

Charles (Chuck) Nazarian
Georgia Department of Revenue

Toby Reese
Duff & Phelps

Robert Reilly
Williamette Management Associates

Richard (Rich) Rigby
Williams

Rosella Schad
Missouri State Tax Commission

Dave Schneider
Ernst & Young LLP

Paul Simon
Xcel Energy

Jason Szelest
PowerPlan

Thomas K. Tegarden
Tegarden & Associates, Inc

Patrick Titsworth
Kansas Department of Revenue

Kristen Wilder
CSC-TCI

Gigi Williams
St. Lucie County Property Appraiser

Jennifer (Jenny) Wilson
State of Wyoming

Greg Wood
Ryan, LLC

Steve Yergeau
T-Mobile

21st Annual Golf Tournament
Sunday morning, July 28, 2019
SAND CREEK STATION
For detailed information and registration form go to www.appraisal.wichita.edu

Download the conference app

Whova
48 hours after you register, you will have the ability to download the Whova app and view the schedule, speakers, maps and attendees! Just “TAP the APP” and have the most current conference information at your finger tips.

GENERAL INFORMATION

PURPOSE: This program is designed to study in detail the appraisal of communications, energy and transportation properties for Ad Valorem Taxation. The various indices of value - market, cost and income - and the application of these indices will be considered. As a rule, these indicators of value are considered for all types of property.


WHERE: Wichita State University and the Wichita Marriott Hotel.

FEE: Registrations are $450. State representatives are $395. Registration fee includes four continental breakfasts, three lunches, break refreshments, four social functions, mobile app and conference materials. Fees not paid by July 12, 2019, are subject to a $100 late charge.

CANCELLATION POLICY: Cancellations received after July 12, 2019 will be assessed a $100 cancellation fee. Substitutions can be made at any time. No refunds will be given on or after July 28, 2019.

DRESS: Casual, warm-weather clothing and comfortable walking shoes. Check the weather before packing.

TRANSPORTATION: Shuttle service will be provided to and from the WSU campus. Shuttle schedule at www.appraisal.wichita.edu.

LODGING: You are responsible for making your own reservations. The hotels will be responsible for confirmation and billing for their respective properties.

Wichita Marriott Hotel (Conference Headquarters)
9100 Corporate Hills Drive, (316) 651-0333
Room Rate: .........................................................$114

OTHER HOTELS NEAR THE WICHITA MARRIOTT HOTEL:
Country Inn Suites (316) 685-0333 ..............................................$101
Fairfield Inn East (316) 685-3777 ...................................................$105
Hampton Inn (316) 686-3576 .........................................................$120
Homewood Suites (316) 260-8844 ...................................................$172

When making your hotel reservations please mention the WSU Appraisal for Ad Valorem Taxation Conference to receive these special conference rates.

CONTINUING EDUCATION UNITS: This conference is approved for 20 CEU's from IPT (Institute for Professionals in Taxation). To determine if this conference qualifies for CEU's in your profession in your state, contact the appropriate office to obtain forms and then email pat.mcleod@wichita.edu.

CONFERENCE MATERIALS: Conference materials received by CMD will be downloadable from the web and from the mobile app after the presentation is complete.

INSTANT INFORMATION: All registered participants can download the Whova app to your phone or tablet and instant access to the schedule, attendee list, speaker bio's and presentations. They will also be available through Whova mobile app. Join the Twitter feed before and during the conference @AppraisaliCT to keep up on all the happenings or use #advalorem in your Twitter post.

If you have questions regarding your conference registration, contact Staci Bryer at (316) 978-5149 or staci.bryer@wichita.edu
The 49th Annual Wichita Program

APPRAISAL for AD VALOREM TAXATION of Communications, Energy and Transportation Properties

July 28 - August 1, 2019

appraisal.wichita.edu

Confirmed 2019 Conference Sponsors:

A Program co-sponsored by the Committee on Taxation of Energy, Communications and Transportation: and The Center for Management Development, Barton School of Business, Wichita State University, Wichita, Kansas.